



# Capital & Resource Planning

## Turn capital strategy into measurable performance

### Smarter capital allocation:

Prioritize projects by ROI, risk, and strategic alignment

### Improved resource utilization:

Align people, assets, and budgets to reduce waste

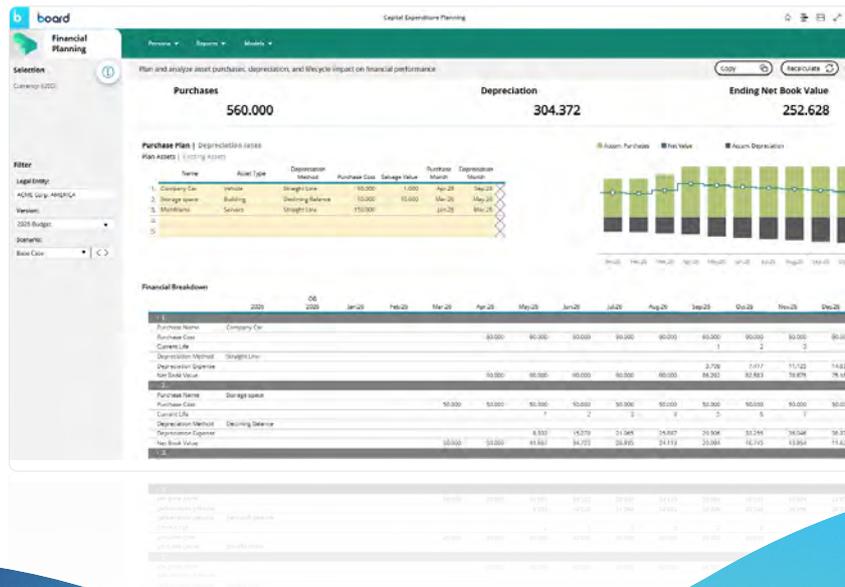
**91%:**

Improved planning accuracy and efficiency from 57% to 91% at VW Mexico

Board enables finance leaders to optimize capital allocation and resource planning — improving efficiency, visibility, and return on every investment.

## Drive profitable growth through connected capital & resource planning

Board's Capital & Resource Planning (CRP) empowers CFOs and finance leaders to evaluate, fund, and monitor strategic initiatives with greater precision. By integrating investment prioritization, resource planning, and funding models, CRP ensures full alignment between operational capacity and financial objectives. Finance teams can compare projects by ROI, NPV, and risk; model alternative scenarios; and continuously track performance against plan with support from the FP&A AI Agent and real-time market intelligence. With real-time visibility and unified data, organizations can balance CAPEX and OPEX, improve resource efficiency, and drive sustainable financial performance.



## Key benefits



### Investment prioritization

Use the **FP&A AI agent** to automatically score and rank capital initiatives based on ROI, NPV and risk indicators.



### Integrated planning

Connect capital, resource, and funding models for complete enterprise-wide alignment.



### Performance visibility

Track progress, ROI, and resource utilization in real time through interactive dashboards.



### Able resource allocation

Align headcount, skills, and capacity to business demand, maximizing productivity and cost control.



### Agile performance management

Continuously evaluate portfolio results and adjust investments to improve outcomes.

# Primary capabilities at a glance:



## Capital project evaluation

Prioritize initiatives by ROI, NPV, IRR, and risk based on Board Foresight intelligence.



## Resource allocation modeling

Align staffing and asset capacity to business demand across projects.



## Scenario planning

Model multiple allocation strategies leveraging the FP&A AI Agent to optimize outcomes under changing market conditions.



## Funding optimization

Manage internal equity and external debt strategies with full visibility.



## Portfolio performance tracking

Monitor progress, efficiency, and utilization across all initiatives.



## Disciplined decision-making and controls

Ensure approvals, reallocations, and changes follow defined workflows and policies.

## Board Delivers Value:

Board transforms capital and resource planning into a connected, intelligence-driven process. With real-time insight from Board Foresight and Signals, and support from the FP&A AI Agent, finance leaders can optimize investments, improve resource utilization, and drive stronger returns across every project, department, and funding stream.

## Trusted by leading enterprises



Volkswagen



TOYOTA



GROUPE  
SEB

Tetra Pak®  
PROTECTS WHAT'S GOOD

BASF  
We create chemistry

## Discover our Finance solutions

Planning,  
Budgeting &  
Forecasting

Financial  
Consolidation

Cash Flow  
Forecasting  
& Analysis

Disclosure  
Management

ESG &  
Sustainability  
Reporting

Lease  
Accounting

Ready to turn capital planning into strategic advantage?

board