



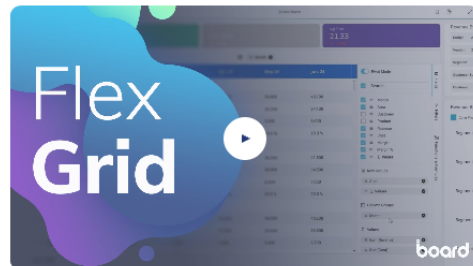
Reimagining the Planner Experience

In a world defined by volatility and rapid change, planning must evolve. That's why we're introducing a new era of continuous planning—powered by real-time data, advanced AI, and intuitive self-service tools. The Board platform transforms the planning process from reactive to proactive, giving FP&A leaders the clarity, speed, and intelligence to make confident decisions.



Intuitive self-service experience

Give business users the control they've always needed with dynamic, intuitive access to even the largest datasets—no coding, no bottlenecks. Run real-time simulations, analyze data on demand, and collaborate across teams in seconds.



Capabilities Key highlights



Pivot table experience, built for planning

Combine an intuitive, spreadsheet-like interface with advanced planning capabilities where users can access, explore, and analyze data performance by any dimension.



Highly performant bottom-up planning

Input forecasts, make adjustments, and collaborate on plans directly within the platform with built-in data entries, where extremely granular datasets can be easily visualized or roll up seamlessly into strategic views.



Live insights for dynamic decision-making

Boost FP&A credibility and empower teams to explore insights on the fly with fully customizable end user dashboards to discuss variances and analyze anomalies in real-time.

Continuous planning, not static cycles

Annual planning doesn't cut it in a real-time world. Board supports continuous, always-on planning — integrating live internal and external signals to help you pivot instantly and stay aligned with market reality.



Capabilities Key highlights

foresight

Plan continuously with external data, AI, and predictive analytics.

Improve forecast accuracy and resilience by integrating real-time macroeconomic indicators — like consumer sentiment, income trends, and supply chain pressure into your projections. Empower finance and operational teams with AI-driven insights for faster, more confident decision-making.

Enable what-if scenario models to proactively respond to market shifts.

[Learn more about Board Foresight >](#)

signals

Stay ahead of the curve with expert insights and economic intelligence.

Stay ahead with direct access to curated, geo- and industry-specific data sets and automatically generated industry outlooks that provide instant visibility into shifts affecting your sector. Anticipate industry trends and external risks with early warning signals of risks or tailwinds — replacing static assumptions with dynamic, data-driven planning inputs.

[Learn more about Board Signals >](#)

AI for real business impact

Board combines **Analytical AI** and **Generative AI** to solve real-world FP&A and operational challenges. From predictive insights to automated reporting and storytelling, our Planner Agents handle what once took hours—in moments.



Capabilities Key highlights



Collaborative Intelligence

Agents cooperate across planning teams, aligned with your organizational structure to enhance human decision making.



Contextual

Agents provide contextual interpretation of internal and external data, using the solution implemented in Board to formulate an answer.



Board Aware

Agents generate analysis considering existing data structures, relationships, and security within your Board planning environment.