



Planning, Budgeting and Forecasting

From planning to performance — drive accuracy, agility, and impact.

Improved agility:

Rapid budget updates and rolling forecasts enable faster response to business change.

Greater forecast accuracy:

Advanced analytics and real-time data integration improve forecast reliability.

Analysis in seconds:

Mitsubishi Electric reduced sales and order analysis time from 10 hours to 2 seconds.

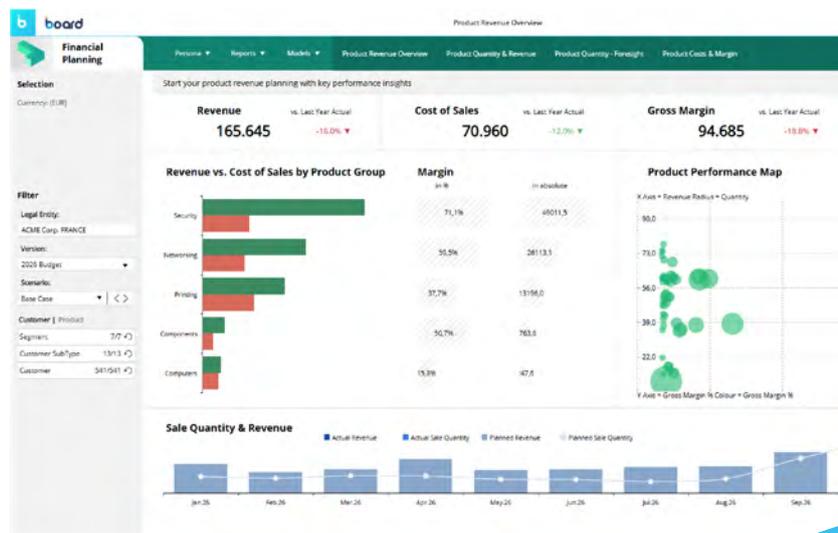
Board helps finance teams streamline planning, budgeting, and forecasting — improving accuracy, agility, and alignment with strategic and operational goals.

Plan smarter, adapt faster, and make decisions with confidence.

With real-time data, market intelligence, dynamic planning cycles and leveraging the FP&A AI Agent, CFOs and their teams make faster and more confident decisions and gain greater control of performance.

Finance teams can model scenarios, analyze variances, and collaborate across departments — eliminating spreadsheet inefficiencies.

Board's Planning, Budgeting & Forecasting (PB&F) solution empowers finance leaders to connect strategy, operations, and data in one unified platform. By integrating P&L, balance sheet, and cash flow planning, teams build accurate, driver-based forecasts that adjust automatically as market conditions evolve.



Key benefits



Faster cycles

Reduce manual effort and shorten budgeting and forecasting timelines.



Increased accuracy

Leverage real-time data and **external market signals** for reliable, up-to-date forecasts.



Agile decision-making

Model scenarios **using Board Foresight to anticipate change** and adapt plans accordingly.



Cross-functional collaboration

Unify finance and operations in one connected planning platform enterprise-wide.



Performance visibility

Monitor progress and variances continuously **with context from real-time market intelligence**.

Primary capabilities at a glance:



Planning automation

Simplify budget creation and updates with real-time data integration and Board Foresight market indicators.



Scenario modeling

Evaluate multiple assumptions by leveraging Board Signals to gauge best-, worst-, and base-case outcomes.



Agile forecasting

Continuously plan by incorporating latest market trends and the FP&A AI agent to improve forecast accuracy and responsiveness.



Variance analysis

Compare forecasts with actuals and leverage the FP&A AI agent to surface anomalies, root causes, and key variances automatically.



Performance management

Track KPIs and financial drivers across departments alongside external market factors for holistic view.



Collaborative planning

Enable enterprise-wide planning for unified decision-making.

Board Delivers Value

Board transforms financial planning from reactive to continuous, intelligence-driven performance management. With real-time insight from Board Foresight and Signals along with the FP&A AI Agent, finance leaders can improve forecast accuracy, increase agility, and align business execution with financial goals — driving greater enterprise value.

Trusted by leading enterprises



Discover more about our Finance solutions

Financial Consolidation & Reporting (FCR)

Capital & Resource Planning

Cash Flow Forecasting & Analysis

Disclosure Management

ESG/CSRD Reporting

Lease Accounting

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