



Enterprise Planning, Budgeting and Forecasting

FP&A by the numbers.

34%

Only 34% of FP&A's efforts are directed toward high-value activities such as generating insights and driving outcomes.

85%

85% of FP&A leaders are prioritizing newly defined strategies for budgeting, planning, and forecasting.

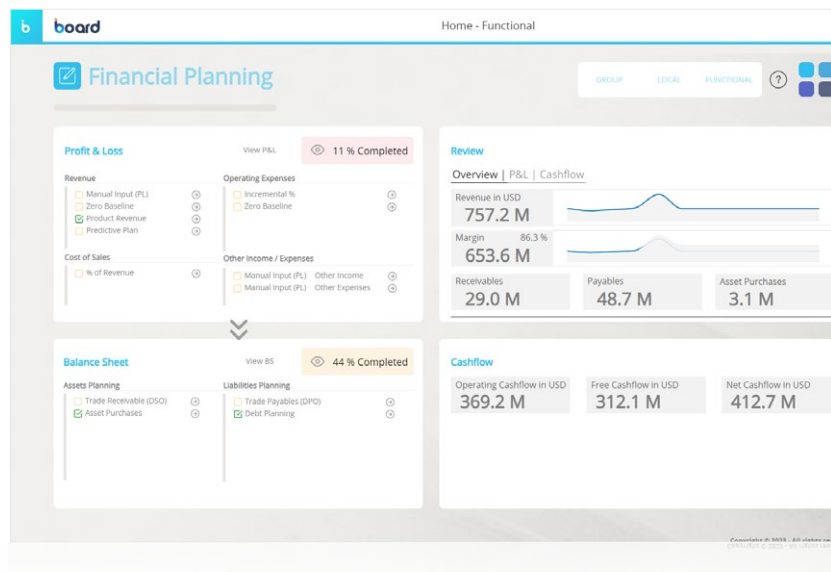
79%

79% of CFOs agree that having the right tool is important in supporting their financial planning process.

Confident decisions based on accurate, real-time data.

Get a comprehensive look at your financial position with the Board Planning, Budgeting, and Forecasting. Connect to source systems in a tool that flexibly handles large volumes of data, while integrating all aspects of planning across strategy, finance, and operations in a single place (xP&A and IBP).

Board has flexibility to adapt to your type of business or industry—from the configuration of your revenue planning, to KPIs and drivers, to how the model should run. Set up workflows that automate template distribution, aggregation, and approvals. Instantly generate financial statements to get an accurate view of your plan's financial impact. Leverage AI/ML and predictive analytics to continuously drive revenue as new opportunities are identified.



Key benefits



Integrated view of financial position



Elevated financial insights



Accelerated planning cycles

A comprehensive range of capabilities:



Data and systems

Rely on the robustness of a platform that can handle large volumes of data with pre-built connectors for ERPs, business applications, cloud, and big data sources. Organize and prepare data fast, with real-time views.



Driver-based planning

Use unlimited dimensions to create budgets and plans. Explore profitability by cost center, product, or any variable, with the ability to drill down to the most detailed level.



xP&A

Maximize business impact by unifying processes across all planning levels—from strategic to financial to operation—and across entities or branches within your organization.



Advanced analytics

Embedded machine learning identifies correlations in financial, operational, and external data to create intelligent predictions, improving accuracy and speed of forecasts.



Industry-specific models

Your business is unique—and planning for growth isn't one size fits all. Easily build KPIs and models that can identify risks and assess opportunities specific to your industry.



Transparency

Get full data and process visibility with one single source for company-wide planning, from top to bottom. Changes to budgets, plans, data, and reports are captured in a detailed audit log.

Trusted by leading enterprises.



KraftHeinz



Discover more about our FP&A solutions.

Strategic and
Long-term
Planning

Planning,
Budgeting, and
Forecasting

Capital and
Resource
Planning

Management
Reporting and
Analysis

Profitability
Analysis

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