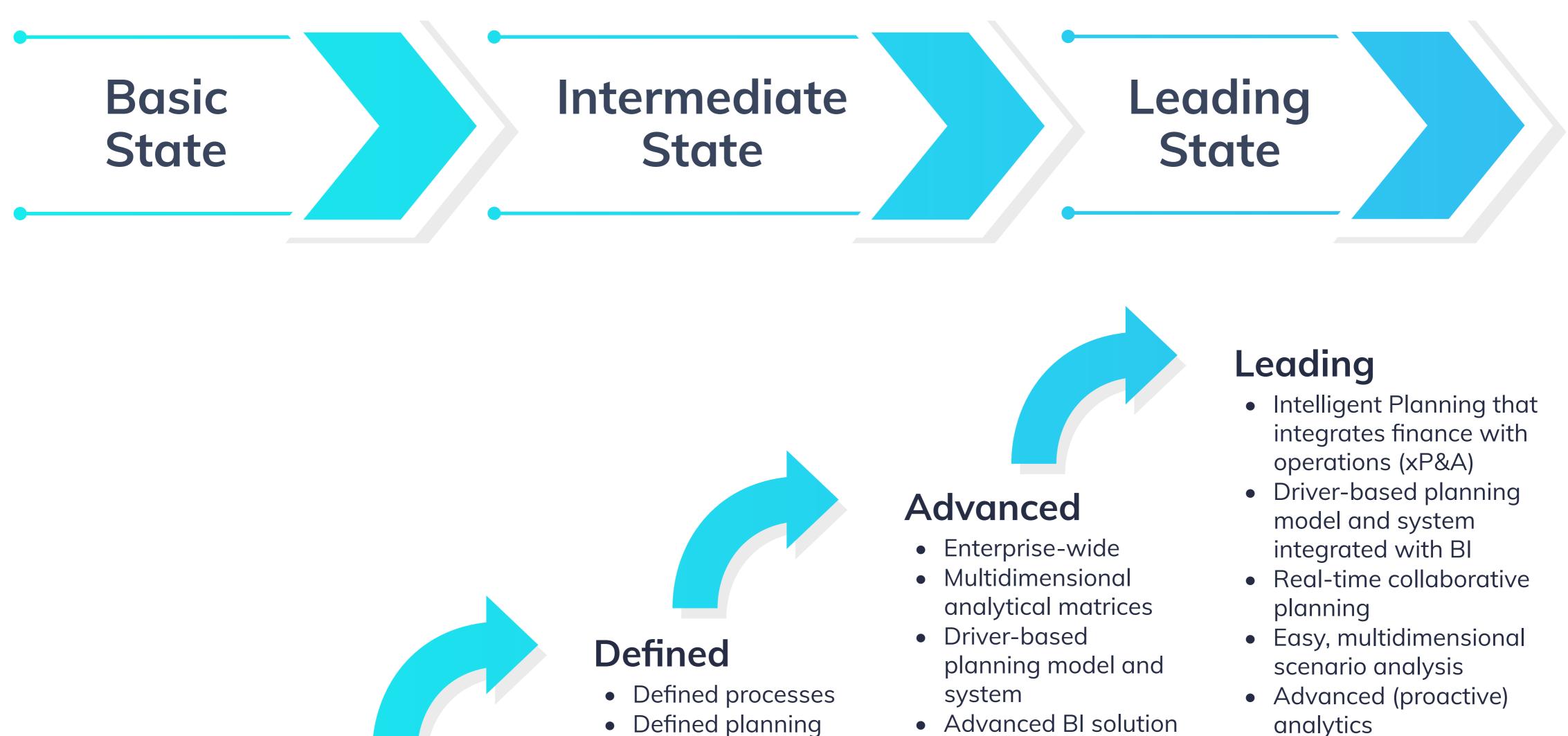


Creating an Intelligent Planning process

Insights from The FP&A Maturity Model: Achieving Intelligent Transformation

Today's FP&A teams sit at various levels of maturity but strive to achieve a Leading state

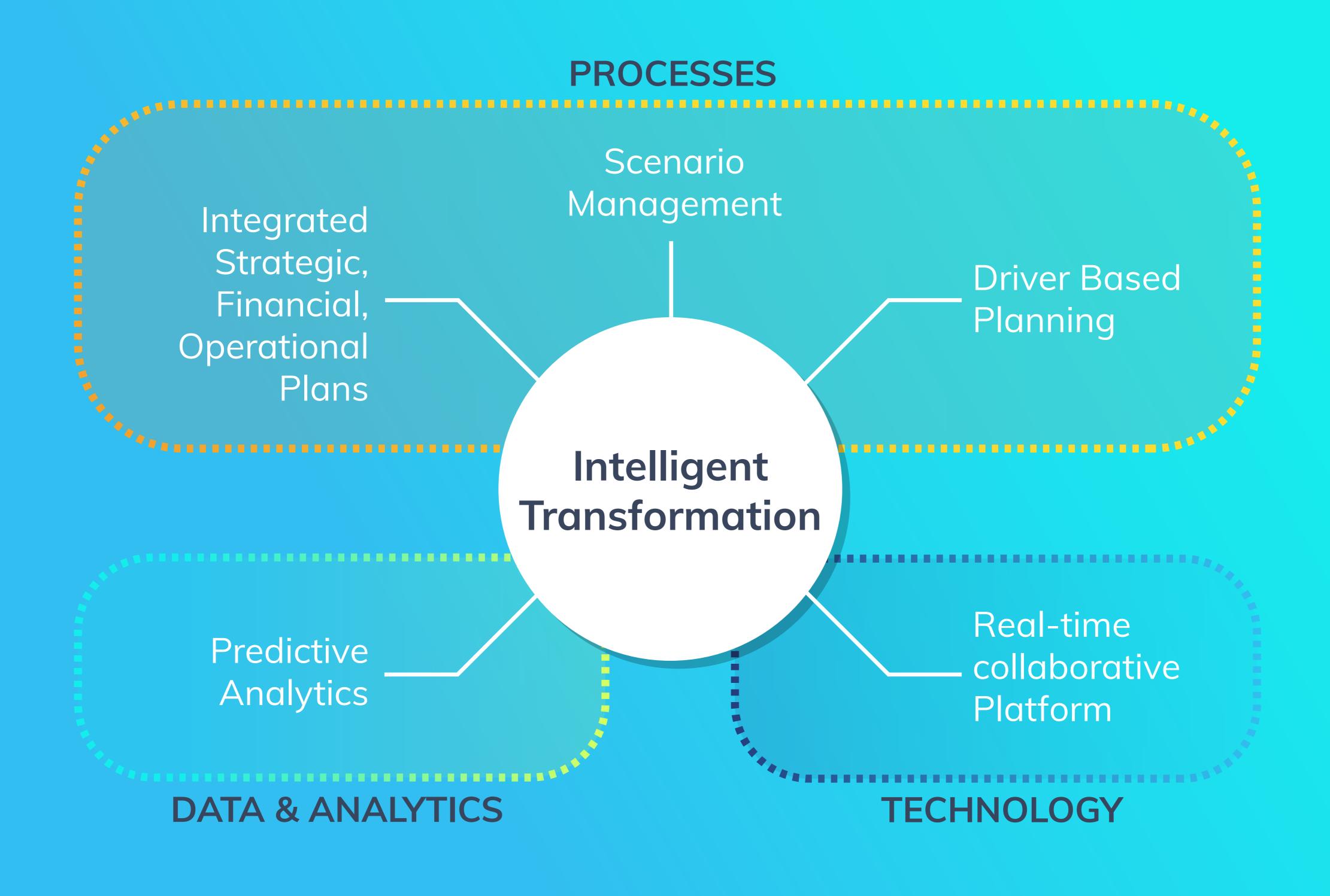




Basic

- No formal processes
- No planning model or tools
- No BI tool
- No collaboration
- Developing

- Manual, inconsistent processes
- Basic planning model or tools
- Basic Bl tool
- Minimal collaboration • Descriptive analytics (WHAT?)
- model or system
- Defined BI
- Heavy reliance on IT
- Some elements of collaborative planning
- Descriptive (WHAT?) and Diagnostic (WHY?) analytics
- Collaborative
- planning • Self-service finance planning tool
- Predictive analytics (WHAT WILL
 - HAPPEN?)
- Achieving this Leading state requires Intelligent Transformation of FP&A



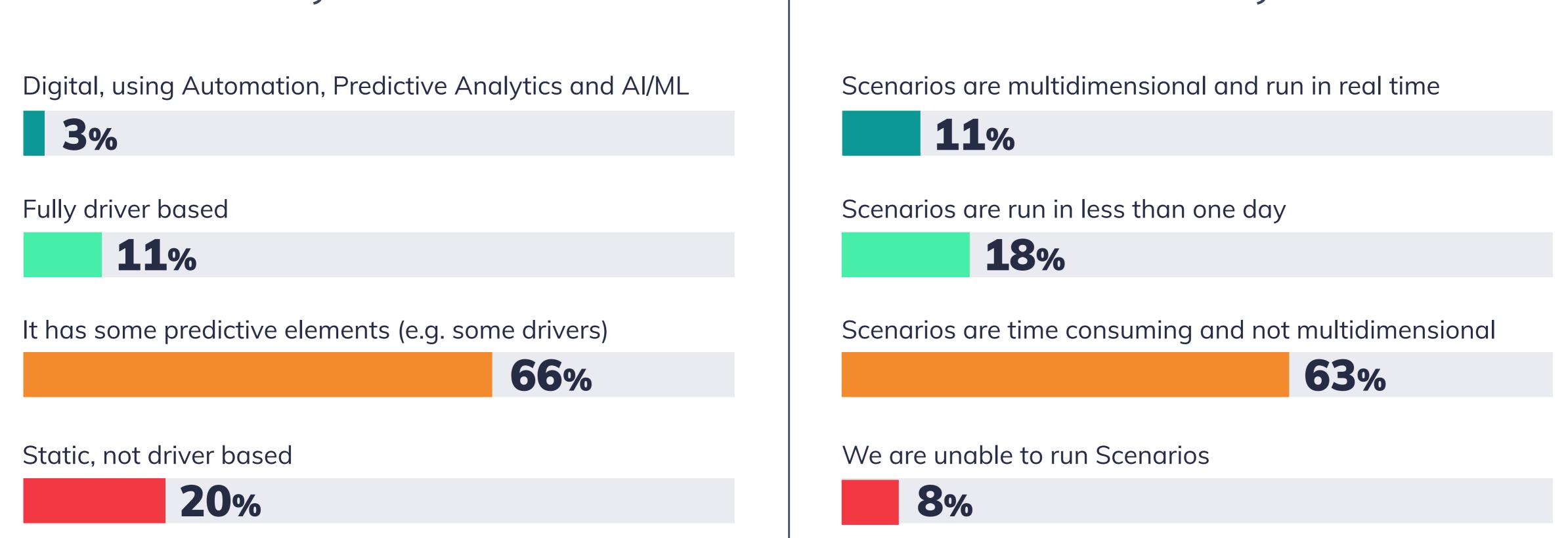
Driver-Based Planning plays an essential role in this transformation,

yet few FP&A practitioners claim to currently have planning systems that are fully driver-based

The ability to run quick, dynamic simulations is also key,

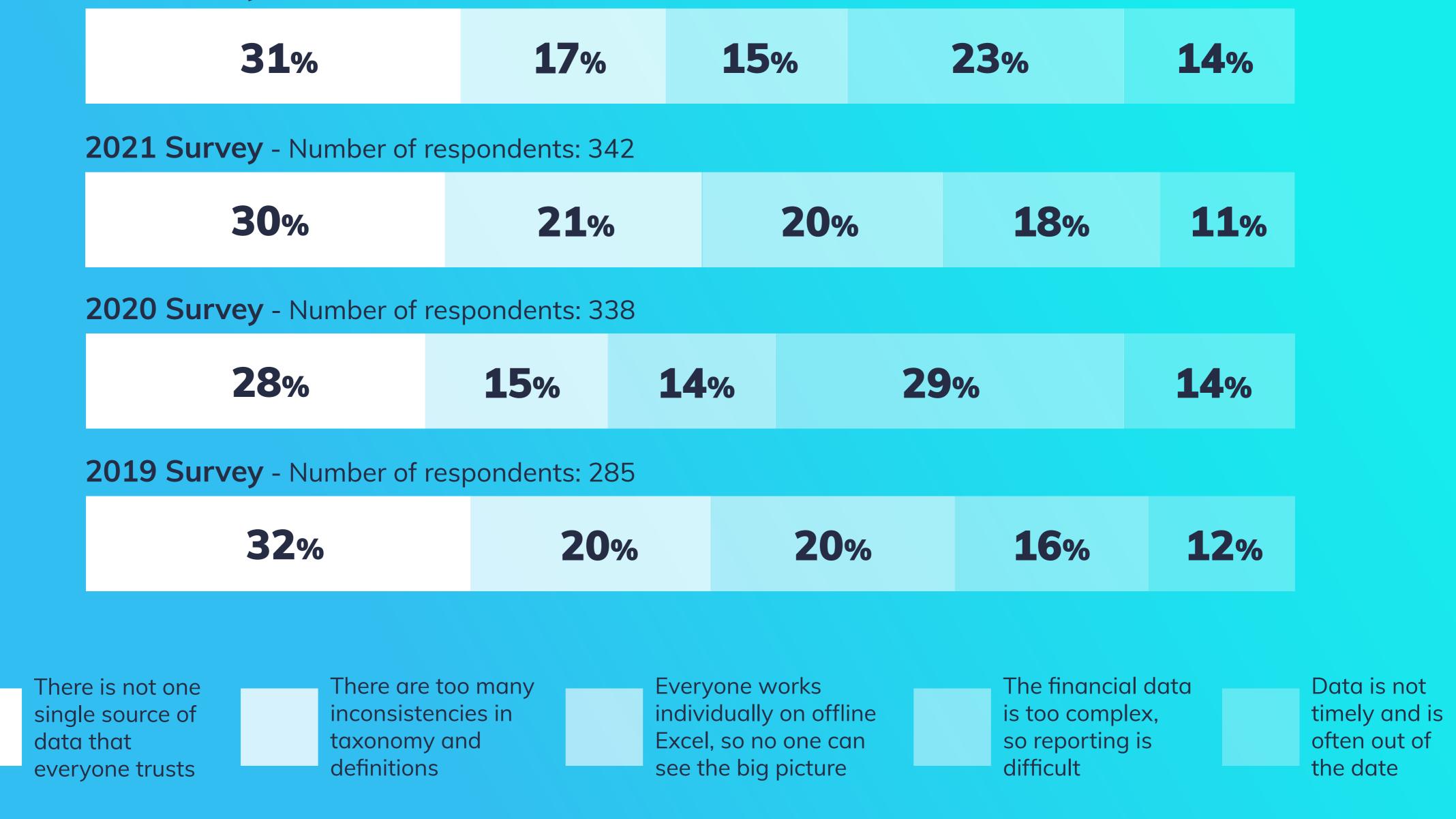
yet the majority of organizations struggle to model scenarios effectively

analytics



Data-related problems also continue to impact FP&A effectiveness

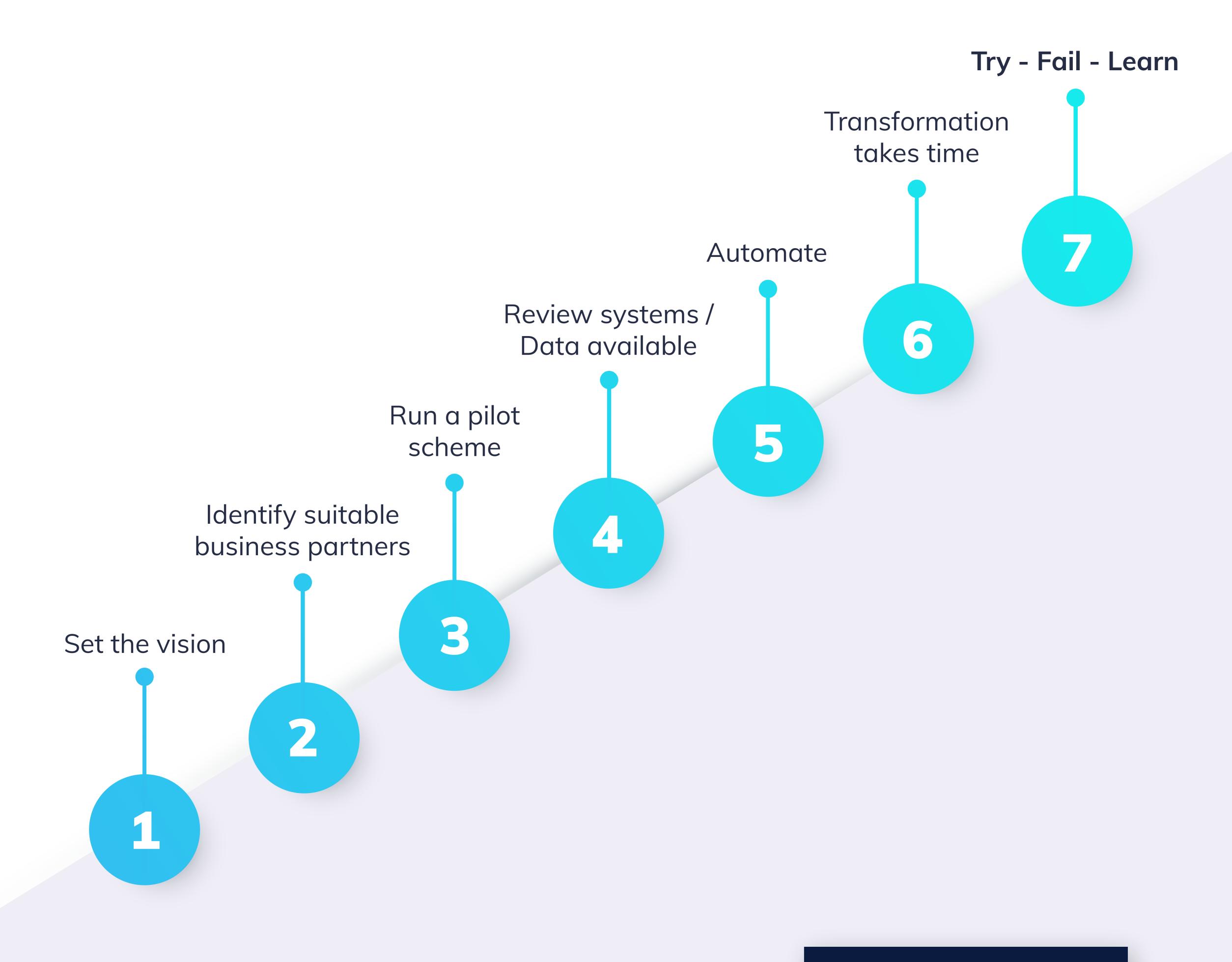
2022 Survey - Number of respondents: 375



Source: FP&A Trends surveys 2019-2022

Download the full research report to find out how to overcome these challenges and achieve

Intelligent Transformation in seven steps



Discover more

in "The FP&A Maturity Model: Achieving Intelligent Transformation"

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