

# board

#### DB Technology Introduction Course – Database

- Introduction to the Board data model
- Configuration of entities/relationships & cubes
- Data loading & database maintenance
- Rules
- Drill-through & ROLAP
- Security
- Hands-on exercises on database development

#### Audience

 Database administrators & developers

#### Duration

2 days

#### Level

Basic

#### Schedule \*

- 13-14 February 2023
- 11-12 April 2023
- 12-13 June 2023
- 11-12 September 2023
- 13-14 November 2023

#### VIS

#### Technology Introduction Course – Visualization

- Introduction to the Board data model
- Datavies & drilling capabilities
- Selections & Algorithms
- Sorting, ranking & alerts
- Charts
- Dashboard design
- Hands-on exercises on report/dashboard design by using the toolkit approach (drag & drop)

#### Audience

 Users building Business Intelligence and CPM applications with Board

#### Duration

2 days

#### Level

Basic

#### Schedule \*

- 20-21 February 2023
- 17-18 April 2023
- 19-20 June 2023
- 18-19 September 2023
- 20-21 November 2023

# **Training overview**

#### PL Technology Introduction Course – Planning & Procedures

- Procedures & automation
- Data-entry
- Data flow
- Hands-on exercises on advanced planning application design

#### Audience

 Developers & advanced Board users

#### Duration

2 days

#### Level

- Moderate
- Participants must follow course DB & VIS before attending this course

#### Schedule \*

- 27-28 February 2023
- 24-25 April 2023
- 26-27 June 2023
- 25-26 September 2023
- 27-28 November 2023

\* All 2023 sessions will be held remote (teams). For more information about dedicated on-site sessions please refer to page 4.



# **Training Calendar**

	January	February	March	April	May	June	ylul	August	September	October	November	December
1	Sun	Wed	Wed	Sat	Mon	Thu	Sat	Tue	Fri	Sun	Wed	Fri
2	Mon	Thu	Thu	Sun	Tue	Fri	Sun	Wed	Sat	Mon	Thu	Sat
3	Tue	Fri	Fri	Mon	Wed	Sat	Mon	Thu	Sun	Tue	Fri	Sun
4	Wed	Sat	Sat	Tue	Thu	Sun	Tue	Fri	Mon	Wed	Sat	Mon
5	Thu	Sun	Sun	Wed	Fri	Mon	Wed	Sat	Tue	Thu	Sun	Tue
6	Fri	Mon	Mon	Thu	Sat	Tue	Thu	Sun	Wed	Fri	Mon	Wed
7	Sat	Tue	Tue	Fri	Sun	Wed	Fri	Mon	Thu	Sat	Tue	Thu
8	Sun	Wed	Wed	Sat	Mon	Thu	Sat	Tue	Fri	Sun	Wed	Fri
9	Mon	Thu	Thu	Sun	Tue	Fri	Sun	Wed	Sat	Mon	Thu	Sat
10	Tue	Fri	Fri	Mon	Wed	Sat	Mon	Thu	Sun	Tue	Fri	Sun
11	Wed	Sat	Sat	Tue	Thu	Sun	Tue	Fri	Mon	Wed	Sat	Mon
12	Thu	Sun	Sun	Wed	Fri	Mon	Wed	Sat	Tue	Thu	Sun	Tue
13	Fri	Mon	Mon	Thu	Sat	Tue	Thu	Sun	Wed	Fri	Mon	Wed
14	Sat	Tue	Tue	Fri	Sun	Wed	Fri	Mon	Thu	Sat	Tue	Thu
15	Sun	Wed	Wed	Sat	Mon	Thu	Sat	Tue	Fri	Sun	Wed	Fri
16	Mon	Thu	Thu	Sun	Tue	Fri	Sun	Wed	Sat	Mon	Thu	Sat
17	Tue	Fri	Fri	Mon	Wed	Sat	Mon	Thu	Sun	Tue	Fri	Sun
18	Wed	Sat	Sat	Tue	Thu	Sun	Tue	Fri	Mon	Wed	Sat	Mon
19	Thu	Sun	Sun	Wed	Fri	Mon	Wed	Sat	Tue	Thu	Sun	Tue
20	Fri	Mon	Mon	Thu	Sat	Tue	Thu	Sun	Wed	Fri	Mon	Wed
21	Sat	Tue	Tue	Fri	Sun	Wed	Fri	Mon	Thu	Sat	Tue	Thu
22	Sun	Wed	Wed	Sat	Mon	Thu	Sat	Tue	Fri	Sun	Wed	Fri
23	Mon	Thu	Thu	Sun	Tue	Fri	Sun	Wed	Sat	Mon	Thu	Sat
24	Tue	Fri	Fri	Mon	Wed	Sat	Mon	Thu	Sun	Tue	Fri	Sun
25	Wed	Sat	Sat	Tue	Thu	Sun	Tue	Fri	Mon	Wed	Sat	Mon
26	Thu	Sun	Sun	Wed	Fri	Mon	Wed	Sat	Tue	Thu	Sun	Tue
27	Fri	Mon	Mon	Thu	Sat	Tue	Thu	Sun	Wed	Fri	Mon	Wed
28	Sat	Tue	Tue	Fri	Sun	Wed	Fri	Mon	Thu	Sat	Tue	Thu
29	Sun		Wed	Sat	Mon	Thu	Sat	Tue	Fri	Sun	Wed	Fri
30	Mon		Thu	Sun	Tue	Fri	Sun	Wed	Sat	Mon	Thu	Sat
31	Tue		Fri		Wed		Mon	Thu		Tue		Sun

DB Tech. Introduction Course - Database VIS Tech. Introduction Course - Visualization PL Tech. Introduction Course – Planning & Procedures



## **Relevant Information**

Contact	Audience					
	The offered training courses are designed for Board customers, interested					
Andries de Vries	parties and partners					
+31 (0)6 5799 2575						
Tariaire an observations	Number of participants					
Training.mca@board.com	A minimum number of participants is required for each training session. If this number is not reached, Board reserves the right to cancel the planned training at short notice.  Prices without package-deal All 2-day training courses offered cost €1.000,- per participant. The prices do					
	not include VAT and include course documentation if applicable to the course.					
	The following personal training package can also be booked:					
	10% OFF Basic Package DB, VIS & PL <del>€3.000,</del> €2.700,-					
	Invoicing of the complete package price takes place with the execution of the first package module. For Board partners, the conditions according to the current Board partner contract apply.					
	Registration					
	Please register by e-mail at <u>training.mca@board.com</u> no later than 15 days					
	before the start of the training.					
	Cancellation conditions					
	Please refer to our general terms and conditions					
	Training outside of the public course dates / Individual training					
	We are happy to carry out all standard training courses at the customers'					

We are happy to carry out all standard training courses at the customers' premises on request. The fee for training at the client is  $\leq 2.000$ ,- per day and training plus  $\leq 100$ ,- per participant/course (e.g. visualization). The participants must be registered in advance.

Catering for the participants are not included in the fee for off-site training. The travel cost and expenses of the training will also be charged at cost. The prices do not include VAT. If you are interested in individual training, please do not hesitate to contact us. Board partners are subject to the conditions according to the current partner program.



## **Technology Introduction Course – Database**

#### Duration: 2 days

#### Entities, cubes & data-readers

#### Requirements

- Internet access
- Browser: Google Chrome or Mozilla Firefox

The course is aimed at database developers who want to acquire more in-depth knowledge and skills in the design, implementation and maintenance of board databases.

The course covers the basics of database design, database creation, data loading, debugging and correction, security profile management and all the operations required to implement the board database, entities, relationships and cubes. The techniques presented will be reinforced with practical exercises in the course.

#### AGENDA:

13-14 February 2023

Schedule

- 11-12 April 2023
- 12-13 June 2023
- 11-12 September 2023
- 13-14 November 2023

#### Time

9:00 - 16:00

- DAY 1
  - Introduction
    - Board Overview
      - Multidimensional datamodel
  - The Board Data Model
    - Creating a Board Data Model
    - $\circ \quad \text{Managing the time range} \\$
    - Custom Time Entities
  - Entities
    - Modelling an application
    - o Definition and Setup
  - Hierarchies and Relationships
    - Hierarchical structure
    - o Managing relationships
    - o Normalization
  - Cubes
    - o Parameters & Basics
    - o Cube Creation
    - Other cube types
  - Data Readers pt. 1
    - Master Data & Transactional Data
    - o SQL Data Readers
    - Read Modes

# \_

**DAY 2** 

- Data Readers pt. 2
  - o ASCII Data Readers
  - o ETL
  - $\circ$  Logging
- ROLAP Cubes
  - o Dual-engine
  - o Settings
- Drill-Through Protocol

   Definition and Use
- Security
  - Database Functions
  - User Accounts
  - Security Profiles
  - Database Security
     Profiles
  - o Folder Security Profiles

# board

# **Technology Introduction Course - Visualisation**

#### Duration: 2 days

#### **Requirements**

- Internet access
- Browser: Google Chrome or Mozilla Firefox

The course is aimed at users who want to create business intelligence and CPM applications with the Board decision-making platform. You will learn how to create an application with Board quickly and easily by dragging and dropping objects and setting parameters. The tools included in the toolkit will be discussed and used in detail. In addition, participants will be introduced to the optimal creation of applications (capsules). The techniques presented will be deepened with practical exercises in the course.

From simple reports to complex dashboard

#### AGENDA:

#### Schedule

- 20-21 February 2023
- 17-18 April 2023
- 19-20 June 2023
- 18-19 September 2023
- 20-21 November 2023

#### Time

9:00 - 16:00

#### DAY 1

- Front-end
  - Application architecture
  - New capsules & screens
  - Capsules basic concepts
  - Interface
- Dataview basics
  - o Overview
  - o Layout configuration
  - o Drill-down
  - o Algorithm & rules
  - Time functions
- Selections
  - Select window
  - Dynamic selections
  - Selector & Pager
- Charts
  - Chart types
  - o Configuration & options

#### DAY 2

- Other objects
  - Labels & buttons
  - o Menu
  - Heat/Tree/Geo map
  - o Card
  - o Container
- Dashboard design best practises
  - Look & feel
  - o Navigation
  - Security
- Capsule tiles & presentations
  - o Capsule tiles
  - Presentations
- eCollaboration
  - Report creation & distribution
  - o Chat
  - Analysis & reporting best practises



### **Technology Introduction Course – Planning & Procedures**

#### Duration: 2 days

Requirements

completed

Course DB & VIS

Internet access

or Mozilla Firefox

#### Procedures, data-entry & dataflows

The course is aimed at advanced board users who want to build complex board applications such as planning or finance applications using procedures, data-entry and workflows.

Special emphasis is placed on the various functions of the Procedure Manager such as data import, data flows and calculation methods as well as the possibilities Browser: Google Chrome of workflow design. These techniques are deepened with practical exercises and application examples.

#### AGENDA:

#### **Schedule**

- 27-28 February 2023
- 24-25 April 2023 .
- 26-27 June 2023
- 25-26 September 2023
- 27-28 November 2023

#### Time

9:00 - 16:00

- DAY 1
  - Introduction
    - General Concepts
    - Planning vs. Reporting 0
  - Data Entry
    - Input at cell Level 0
    - 0 Split & Splat
    - Validation Rules & 0 Suggested Values
    - Locking 0
    - **Reverse Algorithm** 0
    - Pattern Based  $\circ$ Allocation
  - Procedure Introduction
    - What are procedures?
    - What are procedures needed for?
    - Data Model and Capsule procedure
    - Calling procedures
    - Monitoring procedures 0
  - Procedure Commands
    - Extra Commands
    - Broadcasting and 0 Advanced Commands
    - Calculation commands 0

#### DAY 2

- **Dataflow Introduction** • What is a Dataflow?
- **Dataflow Rules** •
  - Copying a Cube
  - Select and Dataflow 0
  - Select and Dataflow with time function
  - Select and Dataflow with refer to
  - Dataflow alignment 0
- **Dataflow Modes** 
  - Control the Dataflow behaviour
  - Domain 0
  - Option 1 Limit to... 0
  - Option 2 Limit to... 0
  - **Extend Option** 0
- Advanced Dataflows
  - **Temporary Cubes** 0 Exercise
- Build your own planning application
  - Advanced exercise